

Step Two: Answer questions 32–55 about yourself (the student). If you are married as of today, include information about your spouse (your husband or wife). If you are single, separated, divorced or widowed, answer only about yourself.

32. For 2007, have you (the student) completed your IRS income tax return or another tax return listed in question 33?

- a. I have already completed my return. ¹ b. I will file, but I have not yet completed my return. ² c. I'm not going to file. (Skip to question 38.) ³

33. What income tax return did you file or will you file for 2007?

- a. IRS 1040 ¹ c. A foreign tax return. **See Notes page 2.** ³
 b. IRS 1040A or 1040EZ ² d. A tax return with Puerto Rico, another U.S. territory or freely associated state. **See Notes page 2.** ⁴

34. If you have filed or will file a 1040, were you eligible to file a 1040A or 1040EZ? **See Notes page 2.**

- Yes ¹ No ² Don't Know ³

For questions 35–47, if the answer is zero or the question does not apply to you, enter 0.

35. What was your (and spouse's) adjusted gross income for 2007? Adjusted gross income is on IRS Form 1040—line 37; 1040A—line 21; or 1040EZ—line 4.

\$

36. Enter your (and spouse's) income tax for 2007. Income tax amount is on IRS Form 1040—line 57; 1040A—line 35; or 1040EZ—line 10.

\$

37. Enter your (and spouse's) exemptions for 2007. Exemptions are on IRS Form 1040—line 6d or on Form 1040A—line 6d. For Form 1040EZ, see Notes page 3.

38. How much did you earn from working in 2007? **See Notes page 3.**

You

\$

39. How much did your spouse earn from working in 2007? **See Notes page 3.**

Your Spouse

\$

Student (and Spouse) Worksheets (40–42)

40-42. **Go to Page 5** and complete the columns on the left of Worksheets A, B and C. Enter the student (and spouse) totals in questions 40, 41 and 42, respectively. Even though you may have few of the Worksheet items, check each line carefully.

Worksheet A (40)

\$

Worksheet B (41)

\$

Worksheet C (42)

\$

43. As of today, what is your (and spouse's) total current balance of cash, savings and checking accounts? Do not include student financial aid.

\$

44. As of today, what is the net worth of your (and spouse's) investments, including real estate (not your home)? Net worth means current value minus debt. **See Notes page 3.**

\$

45. As of today, what is the net worth of your (and spouse's) current businesses and/or investment farms? For a family farm or family business, see Notes page 3.

\$

46-47. If you receive veterans education benefits, for how many months from July 1, 2008, through June 30, 2009, will you receive these benefits, and what amount will you receive per month? Do not include your spouse's veterans education benefits.

Months (46)

Monthly Amount (47)

\$

Step Three: Answer all eight questions (48-55) in this step.

48. Were you born before January 1, 1985?

- Yes ¹ No ²

49. At the beginning of the 2008–2009 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, or graduate certificate, etc.)?

- Yes ¹ No ²

50. As of today, are you married? (Answer "Yes" if you are separated but not divorced.)

- Yes ¹ No ²

51. Do you have children who receive more than half of their support from you?

- Yes ¹ No ²

52. Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2009?

- Yes ¹ No ²

53. Are (a) both of your parents deceased, or (b) are you (or were you until age 18) a ward/dependent of the court?

- Yes ¹ No ²

54. Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training? **See Notes page 3.**

- Yes ¹ No ²

55. Are you a veteran of the U.S. Armed Forces? **See Notes page 3.**

- Yes ¹ No ²

If you (the student) answered "No" to every question in Step Three, go to Step Four.

If you answered "Yes" to any question in Step Three, skip Step Four and go to Step Five on page 10.

(Health Profession Students: Your college may require you to complete Step Four even if you answered "Yes" to any Step Three question.)

Step Four: Complete this step if you (the student) answered "No" to all questions in Step Three. Go to Notes page 3 to determine who is a parent for this step.

56. What is your parents' marital status as of today?

Married/Remarried 1 Divorced/Separated 3
 Single 2 Widowed 4

57. Month and year they were married, separated, divorced or widowed

MONTH	YEAR
<input type="text"/>	<input type="text"/>

What are the Social Security Numbers, names and dates of birth of the parents reporting information on this form? If your parent does not have a Social Security Number, you must enter 000-00-0000. Enter two digits for each day and month (e.g., for May 31, enter 05 31).

58. FATHER'S/STEPFATHER'S SOCIAL SECURITY NUMBER --
 59. FATHER'S/STEPFATHER'S LAST NAME, AND ,
 60. FIRST INITIAL
 61. FATHER'S/STEPFATHER'S DATE OF BIRTH /19

62. MOTHER'S/STEPMOTHER'S SOCIAL SECURITY NUMBER --
 63. MOTHER'S/STEPMOTHER'S LAST NAME, AND ,
 64. FIRST INITIAL
 65. MOTHER'S/STEPMOTHER'S DATE OF BIRTH /19

66. Go to Notes page 3 to determine how many people are in your parents' household. Enter that number here.

67. Go to Notes page 4 to determine how many in question 66 (exclude your parents) will be college students between July 1, 2008, and June 30, 2009. Enter that number here.

68. What is your parents' state of legal residence? STATE

69. Did your parents become legal residents of this state before January 1, 2003? Yes 1 No 2

70. If the answer to question 69 is "No," give month and year legal residency began for the parent who has lived in the state the longest. MONTH YEAR

In 2007, did you, your parents or anyone in your parents' household (from question 66) receive benefits from any of the federal benefit programs listed? Mark all the programs that apply. See Notes page 4.

71. Supplemental Security Income 72. Food Stamps 73. Free or Reduced Price Lunch 74. TANF 75. WIC

76. For 2007, have your parents completed their IRS income tax return or another tax return listed in question 77?

a. My parents have already completed their return. 1 b. My parents will file, but they have not yet completed their return. 2 c. My parents are not going to file. (Skip to question 82.) 3

77. What income tax return did your parents file or will they file for 2007?

a. IRS 1040 1 c. A foreign tax return. See Notes page 2. 3
 b. IRS 1040A or 1040EZ 2 d. A tax return with Puerto Rico, another U.S. territory or freely associated state. See Notes page 2. 4

78. If your parents have filed or will file a 1040, were they eligible to file a 1040A or 1040EZ? See Notes page 2. Yes 1 No 2 Don't Know 3

For questions 79–89, if the answer is zero or the question does not apply, enter 0.

79. What was your parents' adjusted gross income for 2007? Adjusted gross income is on IRS Form 1040—line 37; 1040A—line 21; or 1040EZ—line 4. \$

80. Enter your parents' income tax for 2007. Income tax amount is on IRS Form 1040—line 57; 1040A—line 35; or 1040EZ—line 10. \$

81. Enter your parents' exemptions for 2007. Exemptions are on IRS Form 1040—line 6d or on Form 1040A—line 6d. For Form 1040EZ, see Notes page 3.

82. How much did your father/stepfather earn from working in 2007? See Notes page 3. Father / Stepfather \$

83. How much did your mother/stepmother earn from working in 2007? See Notes page 3. Mother / Stepmother \$

Parent Worksheets (84–86)

84-86. Go to page 5 and complete the columns on the right of Worksheets A, B and C. Enter the parents' totals in questions 84, 85 and 86, respectively. Even though your parents may have few of the Worksheet items, check each line carefully.

Worksheet A (84) \$
 Worksheet B (85) \$
 Worksheet C (86) \$

87. As of today, what is your parents' total current balance of cash, savings and checking accounts? \$

88. As of today, what is the net worth of your parents' investments, including real estate (not your parents' home)? Net worth means current value minus debt. See Notes page 3. \$

89. As of today, what is the net worth of your parents' current businesses and/or investment farms? For a family farm or family business, see Notes page 3. \$

Step Five: Complete this step only if you (the student) answered "Yes" to any Step Three question.

90. Go to Notes page 4 to determine how many people are in your (and your spouse's) household. Enter that number here.

91. Go to Notes page 4 to determine how many people in question 90 will be college students, attending at least half-time between July 1, 2008, and June 30, 2009. Enter that number here.

In 2007, did you (or your spouse) or anyone in your household (from question 90) receive benefits from any of the federal benefit programs listed? Mark all that apply. See Notes page 4.

92. Supplemental Security Income 93. Food Stamps 94. Free or Reduced Price Lunch 95. TANF 96. WIC

Step Six: Indicate which colleges you want to receive your FAFSA information.

Enter the six-digit federal school code and your housing plans. Look for the federal school codes at www.fafsa.ed.gov, at your college financial aid office, at your public library or by asking your high school guidance counselor. If you cannot get the federal school code, write in the complete name, address, city and state of the college. For state aid, you may wish to list your preferred college first. To have more colleges receive your FAFSA information, read *What is the FAFSA?* on page 6.

<p>97.a <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> OR</p> <p>97.c <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> OR</p> <p>97.e <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> OR</p> <p>97.g <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> OR</p>	<p>1st FEDERAL SCHOOL CODE</p> <p>2nd FEDERAL SCHOOL CODE</p> <p>3rd FEDERAL SCHOOL CODE</p> <p>4th FEDERAL SCHOOL CODE</p>	<p>NAME OF COLLEGE <input type="text"/></p> <p>ADDRESS AND CITY <input type="text"/></p> <p>NAME OF COLLEGE <input type="text"/></p> <p>ADDRESS AND CITY <input type="text"/></p> <p>NAME OF COLLEGE <input type="text"/></p> <p>ADDRESS AND CITY <input type="text"/></p> <p>NAME OF COLLEGE <input type="text"/></p> <p>ADDRESS AND CITY <input type="text"/></p>	<p>STATE <input type="text"/><input type="text"/></p> <p>STATE <input type="text"/><input type="text"/></p> <p>STATE <input type="text"/><input type="text"/></p> <p>STATE <input type="text"/><input type="text"/></p>	<p>HOUSING PLANS</p> <p>97.b on campus <input type="checkbox"/> 1 off campus <input type="checkbox"/> 2 with parent <input type="checkbox"/> 3</p> <p>97.d on campus <input type="checkbox"/> 1 off campus <input type="checkbox"/> 2 with parent <input type="checkbox"/> 3</p> <p>97.f on campus <input type="checkbox"/> 1 off campus <input type="checkbox"/> 2 with parent <input type="checkbox"/> 3</p> <p>97.h on campus <input type="checkbox"/> 1 off campus <input type="checkbox"/> 2 with parent <input type="checkbox"/> 3</p>
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Step Seven: Read, sign and date.

If you are the student, by signing this application you certify that you (1) will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education, (2) are not in default on a federal student loan or have made satisfactory arrangements to repay it, (3) do not owe money back on a federal student grant or have made satisfactory arrangements to repay it, (4) will notify your college if you default on a federal student loan and (5) will not receive a Federal Pell Grant from more than one college for the same period of time.

If you are the parent or the student, by signing this application you agree, if asked, to provide information that will verify the accuracy of your completed form. This information may include U.S. or state income tax forms that you filed or are required to file. Also, you certify that you understand that the Secretary of Education has the authority to verify information reported on this application with the Internal Revenue Service and other federal agencies. If you sign any document related to the federal student aid programs electronically using a Personal Identification Number (PIN), you certify that you are the person identified by the PIN and have not disclosed that PIN to anyone else. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

98. Date this form was completed.

MONTH DAY 2008 or 2009

99. Student (Sign below)

1

Parent (A parent from Step Four sign below)

2

If this form was filled out by someone other than you, your spouse or your parents, that person must complete this part.

Preparer's name, firm and address.

100. Preparer's Social Security Number (or 101)

- -

101. Employer ID number (or 100)

-

102. Preparer's signature and date

1

COLLEGE USE ONLY:

D/O 1

Federal School Code

FAA Signature

1

DATA ENTRY USE ONLY: P * L E